Comprehensive Financial Planning
by KMR Financial Advisory, Inc.

A financial plan lets you see the big picture...

...and helps you make good financial decisions.

Everyone Deserves a Quality Financial Plan

KMR Financial Advisory, Inc.

Comprehensive Financial Plan Development

by KMR Financial Advisory

KMR Financial Advisory, an independent, fee-only Registered Investment Advisor, can develop comprehensive financial plans for individuals or families, accurately and efficiently

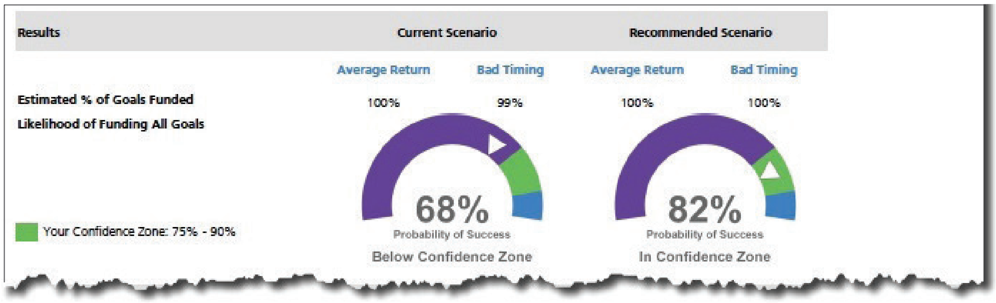
Frank R. Brannon, CFP®, is the president of KMR Financial Advisory, Inc. Frank's educational background includes:

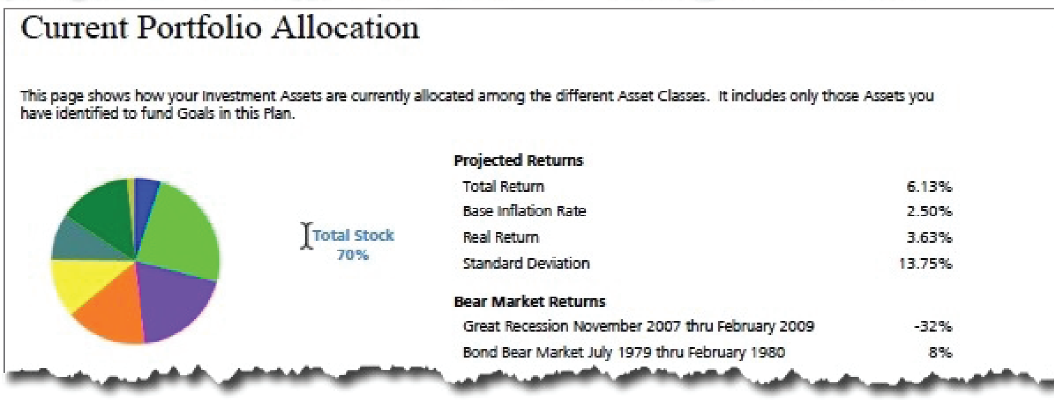
- The Lovett School
- BA, Economics, Tulane University
- Master of Decision Sciences, Georgia State University

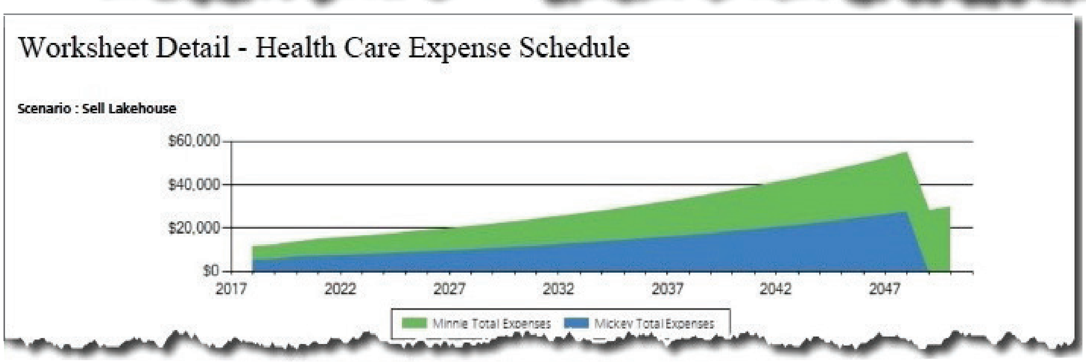
Frank is a Certified Financial Planner™ professional and achieved his license in 1996. Frank has worked most of his career in corporate financial planning for a Fortune 200 company. He has lived his entire life in Atlanta.

Financial plans are developed by Frank Brannon, a CERTIFIED FINANCIAL PLANNER™ with 20 years of experience in personal financial planning

Comprehensive Financial Plan Report







KMR utilizes industry-leading technology from MoneyGuidePro® to develop financial plans that include a wide variety of financial planning situations, including:

- Personal & Family Goal setting
- Retirement timing decisions
- Social Security timing decisions
- Education funding
- Estate Planning
- Life Insurance needs analysis
- Long-Term Care needs analysis

KMR Financial Advisory, Inc.

Standard Plan $1,250

Includes:
1. Initial consultation & final review consultation
2. One-page summary
3. MoneyGuidePro® report
4. Spreadsheet with detail on cash flows and account balances
5. Summary of To-Do's and time-line

Premier Plan $1,750

Includes Standard Plan plus:
1. Estate planning analysis
2. Insurance needs analysis (life, long-term care)
3. Social Security strategies
4. 6 month follow-up review of plan status
5. 1 year follow-up with plan update

Financial Planning Analysis & Advice $200/hour

Custom Analyses such as:
1. Retirement timing decisions
2. Home purchases & sales
3. Income tax planning
4. Household budgeting
5. Pension buyout decisions

Everyone deserves a quality financial plan! If you would like to find out more, please contact us!

KMR Financial Advisory, Inc.

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