Personalized Wealth Management
by KMR Financial Advisory, Inc.

Achieving your financial goals...

...will lead to financial independence.

Helping Families To Be Ready for Retirement

KMR Financial Advisory, Inc.

KMR Financial Advisory, Inc.

Wealth Management

by KMR Financial Advisory

KMR Financial Advisory, an independent, fee-only Registered Investment Advisor, can design, implement, manage and monitor investment portfolios to be consistent with a client's financial plan

KMR Financial Advisory acts as a fiduciary, which means it always acts in its client's best interests and avoids conflicts of interest.

Frank R. Brannon, CFP ®, is the president of KMR Financial Advisory, Inc. Frank's educational background includes:

- The Lovett School
- BA, Economics, Tulane University
- Master of Decision Sciences, Georgia State University

Frank is a Certified Financial Planner™ professional and achieved his license in 1996. Frank has worked most of his career in corporate financial planning for a Fortune 200 company. He has lived his entire life in Atlanta.

Investment Portfolio Management provided by Frank Brannon, a CERTIFIED FINANCIAL PLANNER ™ with 20 years of experience in investment management

CFP®

Wealth management specially tailored to you & your family's needs - one place to find advice & guidance on your path to financial independence

Be ready for a successful retirement & be able to fulfill your aspirations for your next stage in life

A wealth advisor can create & manage portfolios that:

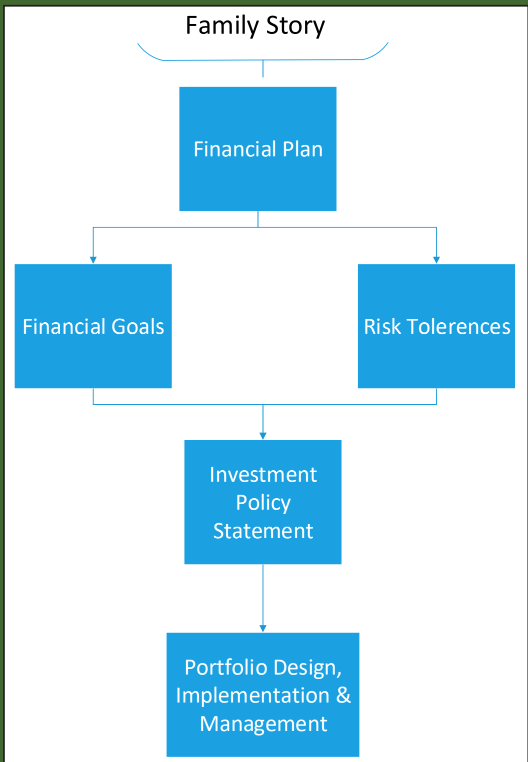
- manage risk
- provide income when needed
- enable growth

Work with a CERTIFIED FINANCIAL PLANNER ™ that can help you prepare for and maintain a financially independent retirement

Communicate with your wealth advisor thru a range of channels - live connections via phone calls and in-person meetings as well as thru web-based digital tools, social media, and mobile apps

KMR
Financial Advisory, Inc.

KMR's approach is to take your Financial Plan and develop with you an Investment Policy Statement that addresses your goals and risk tolerances, and then implement and manage investment portfolios that are customized and tailored to each client.



KMR utilizes only low-cost investment vehicles and receives no commissions or incentives on investments.

KMR uses third-party custodians who independently report on your holdings. KMR provides weekly and quarterly updates and comprehensive reporting on the performance of your portfolios.

KMR Financial will provide for each portfolio:

- Continuous monitoring of the portfolios and the investment market
- Implement changes to investment positions as conditions warrant
- Weekly & Quarterly customized reports on each portfolio's status, changes, and recommendations
- A client portal to view portfolios and receive individualized information and insight
- Regular updates to the client's financial plan and implement any changes to the plan

KMR Investment Advisory Fee Schedule

Assets Under Management	Annual Fee
First $1,000,000	0.75%
$1,000,001 to $2,000,000	0.65%
$2,000,001 to $5,000,000	0.55%
$5,000,001 to $10,000,000	0.50%
Over $10,000,000	negotiable

There are no minimum investment amounts for KMR-managed portfolios

If you would like to find out more, please contact us!

KMR Financial Advisory, Inc.

404-876-2558
questions@kmrfinancial.com
www.kmrfinancial.com
@kmrfinancial